

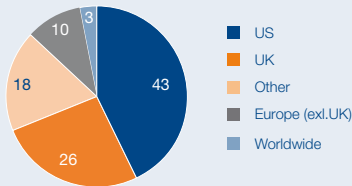
Fact Sheet - Amlin Syndicate 2001

Amlin plc is a specialist insurance and reinsurance underwriting group that provides brokers and insureds with continuity in an uncertain world.

We enable companies to concentrate on their business goals by managing the varied risks of commercial enterprise. We do this through our exceptional underwriting and risk management expertise, backed by financial strength and leadership in our markets. We also provide reinsurance to other insurance companies around the world.

Our single Syndicate 2001 is the highest ranked within the Lloyd's market, higher even than the Lloyd's market itself.

2008 geographical analysis of gross premium income (%)



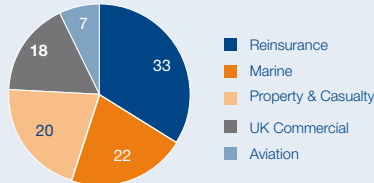
Syndicate 2001

- Syndicate 2001 is Amlin's business at Lloyd's
- Lloyd's is the world's leading specialist insurance and reinsurance market
- Amlin is one of the largest independent insurers in the Lloyd's market
- Amlin owns 100% of its £825 million capacity for 2009
- Strong bias towards short-tail business

Employees

- Over 700 employees
- Seven UK office locations
- Senior underwriter turnover below 10% for last seven years

Syndicate 2001 gross premium written in 2008 (%)



Markets

30 classes of insurance and reinsurance written within:

- Aviation
- Property & Casualty
- Marine
- UK Commercial

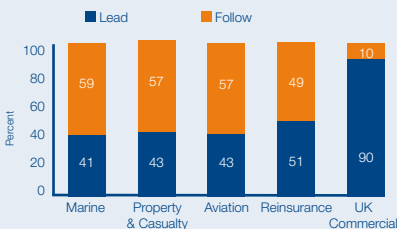
Ratings

Syndicate 2001 financial strength highly rated:

- A+ (superior) by AM Best
- A1 (stable) by Moody's
- 4 (Stable) Standard & Poor's



Business led in 2008



2008 Group Financial Highlights

- Profit before tax: £121.6 million
- Combined ratio: 76% (Syndicate 2001: 73%)
- Return on equity: 7.8%
- Net assets: £1,216.1 million
- Conservative and prudent investment strategy

Amlin

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